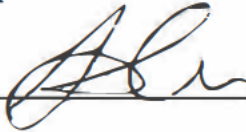


EXHIBIT D

(Part 3 of 4)

BayCity Senior Loan Master Fund Ltd.

**By: Symphony Asset Management LLC, as Investment Advisor,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: [REDACTED]

Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100


San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]

Municipal Employees Annuity & Benefit Fund of Chicago
By: Symphony Asset Management LLC, as Investment Advisor,
as a Specified First Lien Lender


By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: _____

Principal amount of Initial Exchanged Term Loans: _____

Notice Address: Symphony Asset Management LLC
555 California Street, Suite 3100
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]

Principal Diversified Real Asset CIT

**By: Symphony Asset Management LLC, as Investment Advisor,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]

Symphony CLO XVII, LTD.

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]


TCI-Symphony 2016-1 Ltd

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]

Symphony CLO XV, Ltd.

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC
555 California Street, Suite 3100
San Francisco, CA 94104-1534

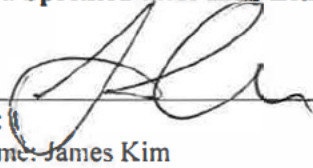
Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]


TCI-Symphony 2017-1 Ltd

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By:  _____
Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC
555 California Street, Suite 3100
San Francisco, CA 94104-1534

Attn: Operations
Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]


Symphony Floating Rate Senior Loan Fund

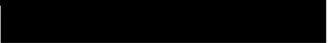
**By: Symphony Asset Management LLC, as Investment Advisor,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	<u>Symphony Asset Management LLC</u>
	<u>555 California Street, Suite 3100</u>
	<u>San Francisco, CA 94104-1534</u>
Attn:	<u>Operations</u>
Email:	<u>loan.ops@symphonyasset.com</u>

[Signature Page to Serta Exchange Agreement]

SCOF-2 LTD.

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	<u>Symphony Asset Management LLC</u>
	<u>555 California Street, Suite 3100</u>
	<u>San Francisco, CA 94104-1534</u>
Attn:	<u>Operations</u>
Email:	<u>loan.ops@symphonyasset.com</u>

[Signature Page to Serta Exchange Agreement]


California Street CLO IX Limited Partnership

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

California Street CLO XII, LTD.

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**


By: _____

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: _____

Principal amount of Initial Exchanged Term Loans: _____

Notice Address: Symphony Asset Management LLC

555 California Street, Suite 3100

San Francisco, CA 94104-1534

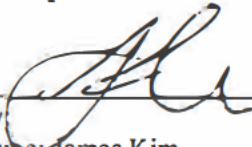
Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]

Symphony CLO XIV, Ltd.

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**


By: _____
Name: James Kim
Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: [REDACTED]
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: Symphony Asset Management LLC
555 California Street, Suite 3100
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

[Signature Page to Serta Exchange Agreement]


Symphony CLO XVI, LTD.

**By: Symphony Asset Management LLC, as Collateral Manager,
as a Specified First Lien Lender**

By: 

Name: James Kim

Title: Co-Head of Investments, Head of Research

Principal amount of Purchased First Lien Loans: 

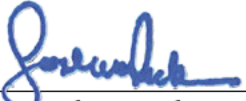
Principal amount of Initial Exchanged Term Loans: 

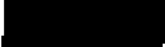

Notice Address: Symphony Asset Management LLC
555 California Street, Suite 3100
San Francisco, CA 94104-1534

Attn: Operations

Email: loan.ops@symphonyasset.com

**TAO FUND, LLC,
as a Specified First Lien Lender**

By: 
Name: Joshua Peck
Title: Vice President

Principal amount of Purchased First Lien Loans: 
Principal amount of Initial Exchanged Term Loans: 

Notice Address: 2100 McKinney Ave, Suite 1500
Dallas, Texas 75201
Attn: Joshua Peck, Sixth Street Partners Legal
Email: jpeck@tpg.com; TSSP@tpg.com

**MP CLO III LTD.,
as a Specified First Lien Lender**



By: MP CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MP CLO IV LTD.,
as a Specified First Lien Lender**



By: MP CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

MP CLO VII LTD.,
as a Specified First Lien Lender



By: MP CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MP CLO VIII LTD.,
as a Specified First Lien Lender**



By: MP CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MARBLE POINT CLO X LTD.,
as a Specified First Lien Lender**



By: Marble Point CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MARBLE POINT CLO XI LTD.,
as a Specified First Lien Lender**



By: Marble Point CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MARBLE POINT CLO XII LTD.,
as a Specified First Lien Lender**



By: Marble Point CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MARBLE POINT CLO XIV LTD.,
as a Specified First Lien Lender**



By: Marble Point CLO Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MPLF FUNDING LTD.,
as a Specified First Lien Lender**



By: Marble Point Credit Management LLC as Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**MPSFR FINANCING 1 LTD.,
as a Specified First Lien Lender**



By: Marble Point Credit Management LLC, its Collateral Manager

Name: Thomas Shandell

Title: CEO

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: 600 Steamboat Road, Suite 202

Greenwich, CT 06830

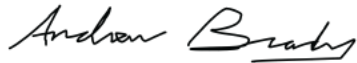
Attn: Greg Todisco

Fax:

Email: gtodisco@marblepointcredit.com

**Marathon CLO V Ltd.,
as a Specified First Lien Lender**

By Marathon Asset Management L.P.
Its Portfolio Manager



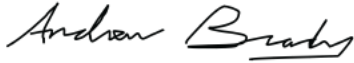
By:
Name: Andrew Brady
Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans [REDACTED]
Principal amount of Purchased First Lien Loans: [REDACTED]

Notice Address: c/o Marathon Asset Management L.P.
1 Bryant Park, 38th Fl, NY, NY 10036
Attn: Jordan Bryk
Fax: _____
Email: jbryk@marathonfund.com

**Marathon CLO VII Ltd.,
as a Specified First Lien Lender**

By Marathon Asset Management L.P.
Its Portfolio Manager



By:

Name: Andrew Brady

Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: c/o Marathon Asset Management L.P.

1 Bryant Park, 38th Fl, NY, NY 10036

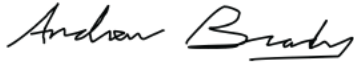
Attn: Jordan Bryk

Fax:

Email: jbryk@marathonfund.com

**Marathon CLO VIII Ltd.,
as a Specified First Lien Lender**

By Marathon Asset Management L.P.
Its Portfolio Manager



By:

Name: Andrew Brady

Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: c/o Marathon Asset Management L.P.

1 Bryant Park, 38th Fl, NY, NY 10036

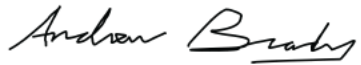
Attn: Jordan Bryk

Fax:

Email: jbryk@marathonfund.com

**Marathon CLO IX Ltd.,
as a Specified First Lien Lender**

By Marathon Asset Management L.P.
Its Portfolio Manager



By:

Name: Andrew Brady

Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address: c/o Marathon Asset Management L.P.

1 Bryant Park, 38th Fl, NY, NY 10036

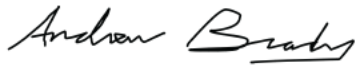
Attn: Jordan Bryk

Fax:

Email: jbryk@marathonfund.com

**Marathon CLO X Ltd.,
as a Specified First Lien Lender**

By Marathon Asset Management L.P.
Its Portfolio Manager



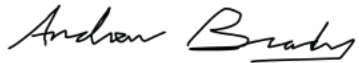
By:
Name: Andrew Brady
Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans [REDACTED]
Principal amount of Purchased First Lien Loans: [REDACTED]

Notice Address: c/o Marathon Asset Management L.P.
1 Bryant Park, 38th Fl, NY, NY 10036
Attn: Jordan Bryk
Fax: _____
Email: jbryk@marathonfund.com

**Marathon CLO XI Ltd.,
as a Specified First Lien Lender**

By Marathon Asset Management L.P.
Its Collateral Manager



By:

Name: Andrew Brady

Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans

Principal amount of Purchased First Lien Loans:

Notice Address:	<u>c/o Marathon Asset Management L.P.</u>
	<u>1 Bryant Park, 38th Fl, NY, NY 10036</u>
Attn:	<u>Jordan Bryk</u>
Fax:	<u></u>
Email:	<u>jbryk@marathonfund.com</u>

**BOWERY FUNDING ULC,
as a Specified First Lien Lender**



By: _____
Name: Mobasharul Islam
Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans [REDACTED]
Principal amount of Purchased First Lien Loans: [REDACTED]

Notice Address: ADMIN ATTACH _____

Attn: _____
Fax: _____
Email: _____

**WOODBINE FUNDING ULC,
as a Specified First Lien Lender**



By: _____
Name: Mobasharul Islam
Title: Authorized Signatory

Principal amount of Initial Exchange Term Loans [REDACTED]
Principal amount of Purchased First Lien Loans: [REDACTED]

Notice Address: ADMIN ATTACH _____

Attn: _____
Fax: _____
Email: _____

Elevation CLO 2013-1, Ltd.
Elevation CLO 2014-2, Ltd.
Elevation CLO 2015-4, Ltd.
Elevation CLO 2016-5, Ltd.
Elevation CLO 2017-6, Ltd.
Elevation CLO 2017-7, Ltd.
Elevation CLO 2017-8, Ltd.
Elevation CLO 2018-9, Ltd.
Elevation CLO 2018-10, Ltd.
Peaks CLO 3, Ltd.

as a Specified First Lien Lender



By:

Name: Sanjai Bhonsle

Title: Partner, Portfolio Manager

Principal amount of Initial Exchange Term Loans: [REDACTED]

Principal amount of Purchased First Lien Loans: [REDACTED]

Notice Address: 100 Fillmore St., Suite 325
Denver, CO 80206
Attn: Doug Schwartz
Fax: 303.398.2999
Email: dschwartz@arrowmarkpartners.com

BENTHAM SYNDICATED LOAN FUND

By: Credit Suisse Asset Management, LLC, as agent (sub-advisor) for Challenger Investment Services Limited, the Responsible Entity for Bentham Syndicated Loan Fund

Bentham High Yield Fund

By: Credit Suisse Asset Management, LLC, as Agent (Sub Advisor) for Challenger Investment Services Limited, the Responsible Entity for Bentham High Yield Fund

CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM

DOLLAR SENIOR LOAN FUND, LTD.

DOLLAR SENIOR LOAN MASTER FUND II, LTD.

COPPERHILL LOAN FUND I, LLC

THE EATON CORPORATION MASTER RETIREMENT TRUST

ERIE INDEMNITY COMPANY

MADISON FLINTHOLM SENIOR LOAN FUND I DAC

PHILLIPS 66 RETIREMENT PLAN TRUST

By: Credit Suisse Asset Management, LLC, as investment manager

ERIE INSURANCE EXCHANGE

By: Credit Suisse Asset Management, LLC, as investment manager for Erie Indemnity Company, as Attorney-In-Fact for Erie Insurance Exchange

THE CITY OF NEW YORK GROUP TRUST

By: Credit Suisse Asset Management, LLC, as its manager

CREDIT SUISSE HIGH YIELD BOND FUND

CREDIT SUISSE FLOATING RATE HIGH INCOME FUND

CREDIT SUISSE ASSET MANAGEMENT INCOME FUND, INC.

CREDIT SUISSE STRATEGIC INCOME FUND

By: Credit Suisse Asset Management, LLC, as investment advisor

STATE OF NEW MEXICO STATE INVESTMENT COUNCIL

By authority delegated to the New Mexico State Investment Office

By: Credit Suisse Asset Management, LLC, as its manager

CREDIT SUISSE NOVA (LUX)

By: Credit Suisse Asset Management, LLC or Credit Suisse Asset Management Limited, each as Co-Investment Adviser to Credit Suisse Fund Management S A, management company for Credit Suisse Nova (Lux)

BENTHAM STRATEGIC LOAN FUND

By: Credit Suisse Asset Management, LLC, as Sub Advisor for Bentham Asset Management Pty Ltd, the agent and investment manager to Fidante Partners Limited, the trustee for Bentham Strategic Loan Fund

TELSTRA SUPERANNUATION SCHEME

By: Credit Suisse Asset Management, LLC, as sub advisor to Bentham Asset Management Pty Ltd in its capacity as agent of and investment manager for Telstra Super Pty Ltd in its capacity as trustee of Telstra Superannuation Scheme

MADISON PARK FUNDING X, LTD.

MADISON PARK FUNDING XI, LTD.

MADISON PARK FUNDING XIV, LTD.

MADISON PARK FUNDING XVI, LTD.

MADISON PARK FUNDING XVII, LTD.

MADISON PARK FUNDING XX, LTD.

MADISON PARK FUNDING XXI, LTD.

MADISON PARK FUNDING XXII, LTD.

MADISON PARK FUNDING XL, LTD.

MADISON PARK FUNDING XLI, LTD.

MADISON PARK FUNDING XLII, LTD.

ONE ELEVEN FUNDING I, LTD.

MADISON PARK FUNDING XXVIII, LTD.

By: Credit Suisse Asset Management, LLC, as portfolio manager

MADISON PARK FUNDING XVIII, LTD.

MADISON PARK FUNDING XIX, LTD.

MADISON PARK FUNDING XXIII, LTD.

MADISON PARK FUNDING XXIV, LTD.

MADISON PARK FUNDING XXV, LTD.

MADISON PARK FUNDING XXVI, LTD.


By: Credit Suisse Asset Management, LLC, as collateral manager


as a Specified Second Lien Lender

By: 

Name: David Mechlin

Title: Managing Director

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	Eleven Madison Avenue
	New York, NY 10010
Attn:	Davis Meiering
Email:	Davis.meiering@credit-suisse.com

BARINGS GLOBAL LOAN LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Sub-Investment Manager

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS GLOBAL SPECIAL SITUATIONS
CREDIT 3 S.À R.L.,
as a Specified Second Lien Lender
acting by its attorney BARINGS LLC**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

[REDACTED]

Principal amount of Initial Exchanged Term Loans:

[REDACTED]

Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS GLOBAL HIGH YIELD CREDIT
STRATEGIES LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

BARINGS U.S. LOAN LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager

By:



Name: Michael Searles
Title: Director


Principal amount of Purchased Second Lien Loans:
Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

CITY OF NEW YORK GROUP TRUST,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager

By:



Name: Michael Searles
Title: Director

Principal amount of Purchased Second Lien Loans: [REDACTED]
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

**BARINGS GLOBAL SHORT DURATION
HIGH YIELD FUND,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager**

By:



Name: Michael Searles
Title: Director

Principal amount of Purchased Second Lien Loans: [REDACTED]
Principal amount of Initial Exchanged Term Loans: [REDACTED]

Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

The foregoing is executed on behalf of Barings Global Short Duration High Yield Fund, organized under an Agreement and Declaration of Trust dated May 19, 2011, as amended from time to time. The obligations of such Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, but only the Trust's property and assets shall be bound.

**BARINGS CLO LTD. 2018-III,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS CLO LTD. 2017-I,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BALOISE SENIOR SECURED LOAN FUND I,
as a Specified Second Lien Lender
By: Barings LLC as Sub-Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS CLO LTD. 2016-I,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS CLO LTD. 2015-I,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:



Name: Michael Searles
Title: Director

Principal amount of Purchased Second Lien Loans:
Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

**BARINGS CLO LTD. 2016-II,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**CROWN MANAGED ACCOUNTS SPC ACTING FOR
AND ON BEHALF OF CROWN/BA 2 SP,
as a Specified Second Lien Lender
acting by its attorney, Barings (U.K.) Limited
acting by its attorney, Barings LLC**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address:	<u>300 S. Tryon Street, Suite 2500</u>
	<u>Charlotte, NC, 28202</u>
Attn:	<u>Michael Searles</u>
Email:	<u>Michael.Searles@barings.com</u>

BABSON CLO LTD. 2014-I,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS CLO LTD. 2015-II,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS GLOBAL MULTI-CREDIT
STRATEGY 4 LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS CLO LTD. 2013-I,
as a Specified Second Lien Lender
By: Barings LLC as Collateral Manager**

By:

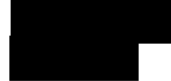


Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS GLOBAL MULTI-CREDIT
STRATEGY 3 LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS GLOBAL MULTI-CREDIT
STRATEGY 2 LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Sub-Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**BARINGS GLOBAL FLOATING RATE,
a series of Barings Funds Trust,
as a Specified Second Lien Lender
By: Barings LLC as Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

The foregoing is executed on behalf of Barings Global Floating Rate Fund, a series of Barings Funds Trust, organized under an Agreement and Declaration of Trust dated May 3, 2013, as amended from time to time. The obligations of such series Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, or any other series of the Trust but only the property and assets of the relevant series Trust shall be bound.

BEL-AIR LOAN FUND LLC,
as a Specified Second Lien Lender
By: Barings LLC as Investment Adviser

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

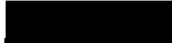

Email: Michael.Searles@barings.com

**BARINGS GLOBAL CREDIT INCOME
OPPORTUNITIES FUND, a series of
Barings Funds Trust
as a Specified Second Lien Lender
By: Barings LLC as Investment Adviser**

By:



Name: Michael Searles
Title: Director

Principal amount of Purchased Second Lien Loans: 
Principal amount of Initial Exchanged Term Loans: 

Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

The foregoing is executed on behalf of Barings Global Credit Income Opportunities Fund, a series of Barings Funds Trust, organized under an Agreement and Declaration of Trust dated May 3, 2013, as amended from time to time. The obligations of such series Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, or any other series of the Trust but only the property and assets of the relevant series Trust shall be bound.

ARROWOOD INDEMNITY COMPANY
as a Specified Second Lien Lender
By: Barings LLC as Investment Adviser

By:



Name: Michael Searles
Title: Director

Principal amount of Purchased Second Lien Loans:

Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

**BARINGS GLOBAL MULTI-CREDIT
STRATEGY 1 LIMITED,
as a Specified Second Lien Lender
By: Barings LLC as Sub-Investment Manager**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:



Principal amount of Initial Exchanged Term Loans:

Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

**ARROWOOD INDEMNITY COMPANY AS
ADMINISTRATOR OF THE PENSION PLAN OF
ARROWOOD INDEMNITY COMPANY,
as a Specified Second Lien Lender
By: Barings LLC as Investment Adviser**

By:



Name: Michael Searles
Title: Director

Principal amount of Purchased Second Lien Loans:
Principal amount of Initial Exchanged Term Loans:



Notice Address: 300 S. Tryon Street, Suite 2500
Charlotte, NC, 28202
Attn: Michael Searles
Email: Michael.Searles@barings.com

**AUSTRALIANSUPER PTY LTD. AS TRUSTEE
FOR AUSTRALIANSUPER
as a Specified Second Lien Lender
By: Barings LLC as Investment Adviser**

By:



Name: Michael Searles

Title: Director

Principal amount of Purchased Second Lien Loans:



Principal amount of Initial Exchanged Term Loans:

Notice Address: 300 S. Tryon Street, Suite 2500

Charlotte, NC, 28202

Attn: Michael Searles

Email: Michael.Searles@barings.com

Diversified Credit Portfolio Ltd.


as a Specified Second Lien Lender

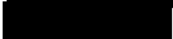
BY: Invesco Senior Secured Management, Inc. as
Investment Adviser

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
	<hr/> 26th Floor New York, NY 10036
Attn:	<hr/> Bank Loan Services
Email:	<hr/> BLS-AssetServices@invesco.com

Invesco BL Fund, Ltd.


as a Specified Second Lien Lender

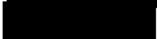
By: Invesco Management S.A. As Investment Manager

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
	<hr/> 26th Floor New York, NY 10036
Attn:	<hr/> Bank Loan Services
Email:	<hr/> BLS-AssetServices@invesco.com


**Invesco Dynamic Credit Opportunities Fund
as a Specified Second Lien Lender**

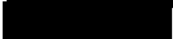
BY: Invesco Senior Secured Management, Inc. as Sub-
advisor

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	<u>Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,</u>
	<u>26th Floor New York, NY 10036</u>
Attn:	<u>Bank Loan Services</u>
Email:	<u>BLS-AssetServices@invesco.com</u>


**Invesco Floating Rate Fund
as a Specified Second Lien Lender**

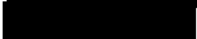
BY: Invesco Senior Secured Management, Inc. as Sub-
Adviser

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
26th Floor New York, NY 10036
Attn: Bank Loan Services
Email: BLS-AssetServices@invesco.com


**Invesco Floating Rate Income Fund
as a Specified Second Lien Lender**

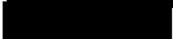
By: Invesco Senior Secured Management, Inc. as Sub-
Adviser

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
	<hr/>
	26th Floor New York, NY 10036
Attn:	<hr/>
	Bank Loan Services
Email:	<hr/>
	BLS-AssetServices@invesco.com
	<hr/>


**Invesco Senior Income Trust
as a Specified Second Lien Lender**

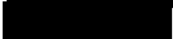
BY: Invesco Senior Secured Management, Inc. as Sub-
advisor

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
26th Floor New York, NY 10036
Attn: Bank Loan Services
Email: BLS-AssetServices@invesco.com

**Invesco Senior Loan Fund
as a Specified Second Lien Lender**

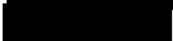
BY: Invesco Senior Secured Management, Inc. as Sub-
advisor

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
26th Floor New York, NY 10036
Attn: Bank Loan Services
Email: BLS-AssetServices@invesco.com

INVESCO SSL FUND LLC

as a Specified Second Lien Lender

By: Invesco Senior Secured Management, Inc. as
Collateral Manager

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
	<hr/> 26th Floor New York, NY 10036
Attn:	<hr/> Bank Loan Services
Email:	<hr/> BLS-AssetServices@invesco.com

**Invesco Zodiac Funds - Invesco US Senior Loan
ESG Fund**


as a Specified Second Lien Lender

By: Invesco Senior Secured Management, Inc. as
Investment Manager

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
	<hr/> 26th Floor New York, NY 10036
Attn:	<hr/> Bank Loan Services
Email:	<hr/> BLS-AssetServices@invesco.com

**Invesco Zodiac Funds - Invesco US Senior Loan
Fund**


as a Specified Second Lien Lender

By: Invesco Senior Secured Management, Inc. as
Investment Manager

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 


Notice Address: Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
26th Floor New York, NY 10036
Attn: Bank Loan Services
Email: BLS-AssetServices@invesco.com

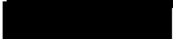
Kaiser Permanente Group Trust
as a Specified Second Lien Lender
By: Invesco Senior Secured Management, Inc. as
Investment Manager

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
26th Floor New York, NY 10036
Attn: Bank Loan Services
Email: BLS-AssetServices@invesco.com

**Kapitalforeningen Investin Pro, US Leveraged
Loans I**


as a Specified Second Lien Lender

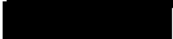
By: Invesco Senior Secured Management, Inc. as
Investment Manager

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address: Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,
26th Floor New York, NY 10036
Attn: Bank Loan Services
Email: BLS-AssetServices@invesco.com


**Sentry Insurance a Mutual Company
as a Specified Second Lien Lender**

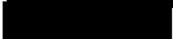
BY: Invesco Senior Secured Management, Inc. as Sub-
Advisor

By: 

Name: Kevin Egan

Title: Authorized Individual

Principal amount of Purchased Second Lien Loans: 

Principal amount of Initial Exchanged Term Loans: 

Notice Address:	<u>Invesco Senior Secured Management, Inc 1166 Avenue of the Americas,</u>
	<u>26th Floor New York, NY 10036</u>
Attn:	<u>Bank Loan Services</u>
Email:	<u>BLS-AssetServices@invesco.com</u>